

## NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York General Municipal Law will be held by the Tompkins County Industrial Development Agency (the "Agency") on Tuesday, May 9, 2017, at 6:00 p.m., local time, at the Dryden Town Hall, 93 East Main Street, Dryden, New York 13053, in connection with the following matter:

SUN8 PDC LLC, a Delaware limited liability company, for itself or on behalf of SUNEIGHT HOLDCO, LLC, or an entity to be formed by it or on its behalf (the "Company"), has submitted an application (the "Application") to the Agency requesting the Agency's assistance with a certain project (the "Project") consisting of: (i) the acquisition by the Agency of title to or a leasehold interest in certain land located at 2150 Dryden Road, Town of Dryden, Tompkins County, New York (being tax map number 38.-1-3.1), as the same may be subdivided, containing in the aggregate approximately 74.09 acres after subdivision (the "Land"); (ii) the construction on the Land of 12MW solar projects, which will include, but not be limited to, the removal of certain trees, the installation of PV modules on metal racks or tables with driver/screwed-in foundations, the installation of 15' x 20' concrete pads (for the installation of electrical equipment to connect to the utility), and the installation of one or more eight-foot chain link fences and internal project roads (collectively, the "Improvements"); and (iii) the acquisition and installation in and around the Improvements of certain items of machinery, equipment and other items of tangible personal property (the "Equipment"; and, collectively with the Land and the Improvements, the "Facility"); all to generate clean electricity to be sold to residential and commercial customers.

The Agency will acquire title to or a leasehold interest in the Facility as well as an interest in the Equipment and lease the Facility back to the Company. The Company will operate the Facility during the term of the lease. At the end of the lease term, the Company will purchase the Facility from the Agency, or if the Agency holds a leasehold interest, the leasehold interest will be terminated. The Agency contemplates that it will provide financial assistance (the "Financial Assistance") to the Company in the form of sales and use tax exemptions and an exemption from mortgage recording taxes, consistent with the policies of the Agency, and a partial real property tax abatement.

The proposed Payment in Lieu of Taxes Agreement deviates from the standard property tax abatement schedule of the IDA.

A representative of the Agency will be at the above-stated time and place to present a copy of the Company's project Application and hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

Dated: April 29, 2017

TOMPKINS COUNTY INDUSTRIAL  
DEVELOPMENT AGENCY